



506

2019 6 30

2019 6

30

2018

	2019 6 30	2018 6 30		
●	9,551.0	8,697.8	+10%	
●	35.5%	35.0%	+0.5 ppt	
●	26.1%	27.1%	-1.0 ppt	
●	2.3%	2.5%	-0.2 ppt	
●	<b>EBIT*</b>	704.7	585.2	+20%
●	<b>EBITDA ^</b>	960.5	836.8	+15%
		2018 6 30		

EBIT\*

2019 6 30

**2019 6 30**      2018 6 30

2019 6 30

2019 6 30	2018 6 30
<u>535,653</u>	<u>448,324</u>
<u>-</u>	<u>-</u>
<u>535,653</u>	<u>448,324</u>
290,300	252,359
<u>245,353</u>	<u>195,965</u>
<u>535,653</u>	<u>448,324</u>

2019 6 30

4,0(0)JET EMC MCID8 94BDC BT

2019 6 30 2018 12 31

4,962,812	4,886,534
582,607	-
-	20,100
-	529,445
4,595	4,126
3,506,274	3,506,274
766,080	742,028
352,517	379,390
<u>10,174,885</u>	<u>10,067,897</u>

11	1,132,804	1,650,318
	654,279	304,788
	589,217	566,129
	45,492	

12	981,919	606,811
	2,911,817	2,695,379
	262,429	1,341,686
	17,971	-
	966,500	580,000
	155,748	152,685
	-	1,336
	-	6,749
	257,932	163,330
	391,131	110,539
	61,036	29,978
	<u>6,006,483</u>	<u>5,688,493</u>
	<u>(2,683,743)</u>	<u>(2,467,940)</u>
	<u>7,491,142</u>	<u>7,599,957</u>
	-	586,500
	203,507	204,355
	101,661	95,666
	33,119	-
	<u>338,287</u>	<u>886,521</u>
	<u>7,152,855</u>	<u>6,713,436</u>
	293,201	293,201
	<u>4,119,777</u>	<u>3,925,711</u>
	4,412,978	4,218,912
	<u>2,739,877</u>	<u>2,494,524</u>
	<u>7,152,855</u>	<u>6,713,436</u>

2019 6 30

**1.**

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

2019 6 30

**2.**

34

**34**

16

2,683,743,000

(i)

(ii)

**3.**

3.

2019 6 30  
2018 12 31

2019 1 1

16  
23  
9  
19  
28

2015 2017

3.1

16

17

16  
**17**

16

3.1.1

16

16

16



**3.**

3.1 16 -

3.1.1 16 -

---

---

12

---

- 
- 
- 
-

**3.**

3.1 16 -

3.1.1 16 -

-

---

---

9

**9**

3.

3.1 16 -

3.1.1 16 -

-

---

•

•

---

12

3.1.2 16

17

4

16

2019 1 1  
16

3.

3.1 16 -

3.1.2 16 -

1 1 16 2019

17 16

• 37

• 12

•

•

16

2019 1 1 16 C8(b)(ii)

4.30%

3.

3.1			16		-	
3.1.2			16		-	
						-
						<b>2019</b>
						<b>1 1</b>
2018	12	31				<u>80,911</u>
						67,205
					#	3,963
						20,011
						32,954
						41
2019	1	1	16			<u>58,184</u>
						<u>18,806</u>
						39,378
						<u>58,184</u>
#						
		16				
		2019	1	1		
			16			
						58,184
					(a)	<u>541,502</u>
						<u>599,686</u>
						541,502
						34,677
						20,011
						3,496
						<u>599,686</u>

3.

3.1 16 -  
 3.1.2 16 -

-  
 (a) 2018 12 31  
 16  
 12,057,000 529,445,000  
 2019 1 1

	2018	12	31	2019	1	1
				16		

(a)		566,129	(12,057)	554,072
-----	--	---------	----------	---------

(a)		529,445	(529,445)	-
		-	599,686	599,686

		-	(18,806)	(18,806)
--	--	---	----------	----------

		-	(39,378)	(39,378)
--	--	---	----------	----------

: 2019 6 30

2019 1 1

**4A.**

**2019 6 30**      2018 6 30

7,069,886	6,456,042
1,260,582	1,247,671
873,744	722,257
346,826	271,810
<u>9,551,038</u>	<u>8,697,780</u>
<u>9,551,038</u>	<u>8,697,780</u>

**4B.**

8      90%

8      10%

2018

5.

		2019	6	30	2018	6	30
				14,921			26,565
1				11,948			24,090
				9,168			5,920
				2,801			2,161
2				-			52,933
				6,870			11,737
				<u>45,708</u>			<u>123,406</u>
				2,764			4,216
				1,414			2,044
				<u>4,178</u>			<u>6,260</u>
				<u>49,886</u>			<u>129,666</u>
1							
2	2018						

6.

		2019	6	30	2018	6	30
				27,768			36,899
				1,267			-
				-			218
				<u>29,035</u>			<u>37,117</u>



7.

25%

2013

2013 1 1

**2019 6 30** 2018 6 30

128,162 153,958

1,731 (1,083)

32,868 (24,374)

162,761 128,501

7,879,000

2018 6 30

9,606,000

8.

	2019	6	30	2018	6	30
(a)			6,151,968			5,646,146
			5,235			4,027
			6,157,203			5,650,173
(b)			224,745			232,668
			18,732			-
			-			9,573
			243,477			242,241
			(19,402)			(19,677)
			224,075			222,564
		*	8,843			9,241
	*		1,029			277
			8,843			9,241
			1,029			277
						9,573

\*

9.

			2018	12	31			3.9	2018
	2017	12	31		2.4				
			96,234,000		2018			54,828,000	

10.

	2019	6	30		
	290,300,000			2018	6
				30	252,359,000
			2,797,223,396		2018
				6	30
			2,797,223,396		

11.

2019	6	30	2018	12	31
		656,946			307,073
		(2,667)			(2,285)
		<u>654,279</u>			<u>304,788</u>

2019	6	30	2018	12	31
		644,179			297,106
		10,100			7,682
		<u>654,279</u>			<u>304,788</u>

12.

2019	6	30	2018	12	31
3		942,752			535,792
3	12	32,926			53,777
1	2	3,376			10,651
	2	2,865			6,591
		<u>981,919</u>			<u>606,811</u>

		14,120,000	2018	12	31
7,961,000					

( )

19

50%

9

19

1

150

100%

100%

60%

•

•

•

2019

2018

<b>2019</b>	<b>2018</b>	
<b>6 30</b>	<b>6 30</b>	
<b>6</b>	<b>6</b>	
( )	( )	
<b>9,551.0</b>	<b>8,697.8</b>	+10%
		+8%
		+0.5 ppt





- 
- 
- 
-





2019 6 30

19,582

2018 12 31

19,686

2018

2019 6 30

2410

●

*(www.chinafoodsltd.com)*

2019

*(www.hkexnews.hk)*

2019 8 27

*Clark)*

*(Mr. Stephen Edward*